

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K/A  
(Amendment No. 1)**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 29, 2021

**LINCOLN EDUCATIONAL SERVICES CORPORATION**

(Exact name of registrant as specified in its charter)

New Jersey  
(State or other jurisdiction  
of incorporation)

000-51371  
(Commission  
File Number)

57-1150621  
(IRS Employer  
Identification No.)

14 Sylvan Way, Suite A, Parsippany, NJ 07054  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (973) 736-9340

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class                  | Trading symbol(s) | Name of each exchange on which registered |
|--------------------------------------|-------------------|---|
| Common Stock, no par value per share | LINC              | The NASDAQ Stock Market LLC               |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

## EXPLANATORY NOTE

The sole purpose of this Amendment No. 1 (the "Amendment") to the Current Report on Form 8-K (the "Form 8-K") of Lincoln Educational Services Corporation (the "Company") as filed with the Securities and Exchange Commission on November 2, 2021, is to revise the hyperlink in Exhibit 10.1 in Item 9.01.

The revised hyperlink in Exhibit 10.1 is for the Agreement for Purchase and Sale of Property, dated as of September 24, 2021 by and between Lincoln Technical Institute, Inc. and LNT Denver (Multi) LLC (incorporated by reference to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on September 28, 2021).

This Amendment contains only the cover page to this Form 8-K/A, the Explanatory Note, Item 9.01 and the Signature Page. No other changes have been made to the Form 8-K.

Accordingly, this Amendment should be read in conjunction with the Form 8-K and our other filings with the SEC.

---

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

**Exhibit No.    Exhibit Title**

10.1    [Agreement for Purchase and Sale of Property, dated as of September 24, 2021 by and between Lincoln Technical Institute, Inc. and LNT Denver \(Multi\) LLC \(incorporated by reference to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on September 28, 2021\)](#)

104    Cover Page Interactive Data File - the cover page XBRL tags are embedded within the Inline XBRL document

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LINCOLN EDUCATIONAL SERVICES CORPORATION

Date: November 2, 2021

By: /s/ Brian K. Meyers

Name: Brian K. Meyers

Title: Executive Vice President, Chief Financial Officer  
and Treasurer

---